

# JOB TITLE:SECRETARY/BOOKKEEPER IDIVISIONAS ASSIGNEDSALARY SCHEDULE/GRADE:IA, GRADE 4WORK YEAR:AS APPROVED BY THE BOARDFLSA STATUS:NON-EXEMPTJOB CLASS CODE:8680BARGAINING UNIT:CLAA

NEW: 07/17/2019

Submitted: 07/16/2019

# SCOPE OF RESPONSIBILITIES

Assumes responsibility for secretarial and bookkeeping duties, i.e., word processing, filing, scheduling appointments, taking minutes, answering phones, ordering and receiving supplies, maintaining ledger of accounts and financial transactions, and maintaining budgets. Hours of work are flexible.

### PERFORMANCE RESPONSIBILITIES & EVALUATION CRITERIA

Performs clerical and secretarial duties including filing, word processing and transcribing documents, correspondence and form letters reviewing materials for typographic accuracy and proper format

Maintains accurate financial records in accordance with generally accepted bookkeeping and accounting principles and District prescribed procedures

Prepares and maintains all accounts, records and documents for the cost center budget; including preparations of all requisitions, purchase orders and receiving tickets, etc.

Opens, sorts, and catalogs incoming mail and other written communications making appropriate distribution; maintains a pending file

Receives, initiates, and facilitates telephone communications responding to routine requests which have standard answers while referring technical calls and requests to appropriate staff

Operates standard office equipment machines including computers, adding machine, calculator, copier, and other office machines as required

Maintains supervisor's calendar, makes appointments and arranges for meetings as directed by supervisor

Completes all trainings and other compliance requirements as assignment by the designated deadline

Performs other duties as assigned by supervisor

# PHYSICAL DEMANDS

The work is primarily sedentary. The work requires the use of hands for simple grasping and fine manipulations. The work at times requires bending, squatting, reaching, with the ability to lift, carry, push or pull light weights.

# MINIMUM QUALIFICATIONS

High School Diploma or G.E.D.

Three (3) years of successful clerical experience in an office environment

Word processing/transcription skills

Data processing skills

Excellent communication skills

### DESIRABLE QUALIFICATIONS

Successful secretarial experience

Knowledge of mathematical functions to perform accurate computations

### General office skills

Experience in a diverse workplace