

JOB TITLE: SECRETARY/BOOKKEEPER II

DIVISION AS ASSIGNED

SALARY SCHEDULE/GRADE: IA, GRADE 5

WORK YEAR: AS APPROVED BY THE BOARD

FLSA STATUS: NON-EXEMPT

JOB CLASS CODE: 8672

BARGAINING UNIT: CLAA

NEW: Submitted: 07/17/2019 07/16/2019

SCOPE OF RESPONSIBILITIES

Assumes responsibility for secretarial and bookkeeping duties, i.e., word processing, filing, scheduling appointments, taking minutes, answering phones, ordering and receiving supplies, maintaining ledger of accounts and financial transactions, and maintaining budgets. Hours of work are flexible.

PERFORMANCE RESPONSIBILITIES & EVALUATION CRITERIA

Receives, initiates, and facilitates telephone communications responding to routine requests which have standard answers while referring technical calls and requests to appropriate staff

Maintains accurate financial records in accordance with generally accepted bookkeeping and accounting principles and district prescribed procedures

Operates standard office equipment machines including computers, word processing, adding machine, calculator, copier, and other office machines as required

Performs clerical and secretarial duties including filing, typing and transcribing documents, correspondence and form letters reviewing materials for typographic accuracy and proper format

Maintains accurate financial records in accordance with generally accepted bookkeeping and accounting principles and district prescribed procedures

Prepares and maintains all accounts, records and documents for the cost center budget; including preparations of all requisitions, purchase orders and receiving tickets, etc.

Opens, sorts, and catalogs incoming mail and other written communications making appropriate distribution; maintains a pending file

Completes all trainings and other compliance requirements as assignment by the designated deadline

Performs other duties as assigned by supervisor

PHYSICAL DEMANDS

The work is primarily sedentary. The work requires the use of hands for simple grasping and fine manipulations. The work at times requires bending, squatting, reaching, with the ability to lift, carry, push or pull light weights.

MINIMUM QUALIFICATIONS

High School Diploma or G.E.D.

Three (3) years of successful clerical/bookkeeping experience in an office environment

Word processing/transcription skills

Effective communication skills

DESIRABLE QUALIFICATIONS

Experience operating machines common to a school office

Ability to establish and maintain desirable rapport with the public

